

KATI PATANG LIFESTYLE

Date: August 05, 2025

To

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Scrip Code: 517096

Subject : Newspaper advertisement regarding Basis of Allotment with respect to Rights Issue of the Partly Paid-up Equity Shares of Kati Patang Lifestyle Limited (“the Company”).

Dear Sir/Madam,

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, please find enclosed herewith copies of the Newspaper Advertisement dated August 05, 2025, published on August 05, 2025, in the below mentioned newspapers:

1. Financial Express English national daily newspaper with wide circulation
2. Jansatta, Hindi national daily newspaper with wide circulation

A copy of the above advertisement will also be made available on the website of the Company at www.masserv.com.

Kindly take the above information on your records.

Thanking You

For **Kati Patang Lifestyle Limited**

SANJEEV
KUMAR
JHA

Digitally signed by
SANJEEV KUMAR JHA
Date: 2025.08.05
14:51:40 +05'30'

Sanjeev Kumar Jha
Company Secretary & Compliance Officer
Place: DELHI

KATI PATANG LIFESTYLE LIMITED (Formerly VirtualSoft Systems Limited) CIN: L72200DL1992PLC047931

Regd. Off: S-101, Panchsheel Park, New Delhi - 110017;
Corp. Off: 504, Savitri Cinema Complex, Greater Kailash-II, New Delhi-110048
Ph: +91-11-42701491: Email: cs@katipatang.com



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PERSONAL

It is for general information that I,SHADAB AHMAD,S/o- Rahish Ahmad,R/o- H.no.215,Saini Mohalla Near-IOC Chowk Bijwasan South-West,Delhi-110061,declare that name of mine and my-Father and my-mother has been wrongly-written as Shahdab and Md Rayees Ahmed and Salma In my all-educational documents.The actual-name of mine and my-Father and my-mother are Shadab Ahmad and Rahish Ahmad and Salma Begam.Which may be amended accordingly.

0040803458-12
I,Vishal S/o Ram Kishan R/o Q-21, Near Hindu Rao Hospital,Malka Ganj,Delhi-110007 have changed my name to Vishal Jaitley.

0040803458-5
I,Mohammed Aqil S/O.Mohd Yamin R/O.1115,Ganj Meer Khan,Behind-Dilite Cinema,Asaf Ali Road Delhi-110002,have changed my name to Mohd Aqil.

0040803458-2
I,Vipul s/o-Sanjeev Kumar Goyal,R/O-99, Ward No.3,Near Aggarwal Dharamshala,Pech Colony,Hodal,Palwal,Haryana-121106,have Changed my name to Vipul Goyal permanently.

0040803458-9
I,Sanjeev Goyal-s/o Shri Mahavir Prasad,R/O-99,Ward No.3,Near-Aggarwal Dharamshala, Pech Colony,Hodal, Palwal,Haryana-121106,have Changed my name to Sanjeev Kumar Goyal permanently.

0040803458-8
I,Rubina/Rubeena W/O.Mohd Aqil R/O.1115,Ganj Meer Khan,Behind Dilite Cinema,Asaf Ali Road Delhi-110002,have changed my name to Rubina Begum.

0040803458-3
I,Ramesh Kumar s/o-Bhawar Lal,R/O F-2/221, Sultanpuri, Delhi-110086,have Changed my name to Ramesh Barsiwal permanently.

0040803377-1
I,RAJNI CHAUHAN, R/O FLAT NO-502, TYPE-A pkt-3, Block-D, DDA Flats Bindapur, Uttam Nagar, West Delhi, Delhi-110059 HAVE CHANGED MY MINOR SON NAME FROM ANMOL TO YASH SINGH CHAUHAN.

0040803458-10
I,Nilesh Kumar,s/o-Gugan Chand Sharma R/o-309,Left Side Budh Vihar,Munirka Village, Delhi-110067 have changed my name to Nilesh Sharma Permanently.

0040803458-6
I,Narender Kumar s/o Ram Shankar Prasad,R/O A-211,Hind Vihar,Prem Nagar 3rd, Kirari Suleman-Nagar,Delhi-110086,have Changed my name to Narendra Kumar Karn permanently.

0040803458-1
I,Mohammed Adil Mukhtiyar Malik,S/O.Mohd Aqil R/O.1115,Ganj Meer Khan,Behind Dilite Cinema,Asaf Ali Road,Delhi-110002,have changed my name to Mohd Adil.

0040803458-11
I,MOHD SAJID SIDDIQUI,S/O-MASHKOOR ALI SIDDIQUI,residing at,179,3rd FLOOR,TAZEEN APARTMENT,GALI.NO-22,OKHLA ZAKIR NAGAR,JAMIA-NAGAR,OKHLA,DELHI-110025,have changed my name to MOHAMMAD SAJID SIDDIQUI.

0040803418-12
I,Krishna Kumar,s/o Umashankar,R/O Plot.No.D1-3/5a, Shukrana Apartment,D1 Block, Ramphal Chowk,Sec-7, Dwarka, Delhi-110077,have Changed my name to Krishna Kumar permanently.

0040803458-7
I,Deepak Kumar,s/o-Abhimanu Kataria,R/o-Rz-1124,3rd-Floor, Gali No-5/6,Main Sagarpur, Nangal Raya,Delhi-110046 have changed my name to Deepak Kataria Permanently.

0040803458-4
I,Parmod Kumar S/o Om Prakash,R/o S-136,S-189/158,J J Camp,Okhla Phase-2, New Delhi-110020 have changed my name to Pramod Kumar.

0040803475-12
I,Amirul Hussain Gazi,S/o-Abul Hossain Gazi,R/o,H.No.514,A-Block,Gali-No.9,Pathak-Gali, Chaman-Vihar, Loni-Dehat,Ghaziabad,U.P.-201102,that my father's name is wrongly-written as MD. Abdul Hussain Gazi in my 10th-Class Marksheet.But my father's correct name is Abdul Hossain Gazi.

0070982348-1
I, Subhash Chandra S/o Ram Dev R/o C-277, Raghunir Nagar, Tagore Garden, Delhi have changed my name to Subhash Chander.

0040803380-1
I, SUMAN SHARMA w/o MAHESH KUMAR r/o House No. 469, Ghoda Mohalla, VPO Aya Nagar, Delhi-110047 have changed the name of my minor daughter namely NIRJALA alias NIRJALA SHARMA, aged 14 years and she shall hereafter be known as NIRJALA SHARMA.

I, Rakesh Dhingara S/o Sita Ram Dhingara R/o 601-602, 6th Floor, Regency Garden, Saharanpur have changed my name to Rakesh Dhingra.

0070982342-1
I, Rajshree Bhowmick Das W/o Debgiri Bhowmick R/o B4/3, POHS Apt, ONGC Flats, Koyambedu, Chennai have changed my name to Raj Shree Das.

0070982354-1
I, Bulbul yadav D/o Atul Kumar yadav R/o Flat no-H-18 BLOCK-H, Sector-116 Noida,Dist:G.B Nagar UP-201301 have changed my name to Ishita yadav for all future puposes

0070982336-1
I, Badriprasad S/o Ramashankar Prasad Gupta R/o 12/617, Gali-6, Bhupendrapuri, Modinagar, Ghaziabad have changed my name to Badri Prasad Gupta.

0070982361-1
I, Amit Kumar S/o Shri Niwas R/o 53, Gandhinagar, Meerut have changed my name to Amit Kumar Bansal.

PUBLIC NOTICE
My Client Mrs. Usha Rani W/o Lt. Mr. Harish Chander Sachdeva R/o H.No. 400, 1st Floor, Pocket-04, Sector-2, Rohini, New Delhi-110085 hereby severs all relations & debar their Son Mr. Tarun Sachdeva & their Daughter in law Mrs. Kanika W/o Mr. Tarun Sachdeva from their entire movable / immovable properties due to their hostile behaviour, disobedience & out of control nature. My Client or their family members shall not be responsible for any acts or deeds done by them whatsoever.
SHIVAM KALIA (Advocate)
EN. No. D/13875722

PUBLIC NOTICE
Notice is hereby given that my client, Anand Prakash S/o Raj Bahadur and Lata Prakash W/o Anand Prakash, R/o Khasara No. 11/131, gali no-11, Block-a, Kamal Vihar, Kamal Pur, Burari, Delhi-110084 (Present Add: H No. UG 009 Radhey radhey society Vikas Nagar, Hastal, Uttam Nagar Near Rajdhani School New Delhi), have severed all relations with their son Mr. Jeetu Prakash and his wife Kiran Prakash, and their Child Ananya prakash. They are all hereby debarred from all movable and immovable properties and all other articles due to their misconduct, disobedience, trespassing & out of control/Abusive nature and threat to my client's life. In case, if anybody deals with them in any form, my client will not be responsible for any form of nature.
Aysha Usmani (Advocate) Enrol No. D/113532022

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KATI PATANG LIFESTYLE KATI PATANG LIFESTYLE LIMITED

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Suri Capital & Leasing Private Limited" vide Certificate of Incorporation dated March 10, 1992, issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Further, the name of our Company was changed to "Virtualsoft Systems Limited" on February 06, 2001, and further to "Kati Patang Lifestyle Limited" on December 24, 2024, and a fresh certificate of incorporation was obtained. For details related to change of registered office, please see "General Information" on page 42 of the Letter of Offer dated July 08, 2025 ("LOF").

Registered Office: S-101, Panchsheel Park, New Delhi-110017, India
Telephone No.: +91-11-42701491 | Email: cs@iamkatipatang.com | Website: www.katipatang.com
Contact Person: Mr. Sanjeev Kumar Jha (Company Secretary & Compliance Officer); Corporate Identification Number: L72200DL1992PLC047931

PROMOTERS OF THE COMPANY: MR. GOKUL NARESH TANDAN

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF KATI PATANG LIFESTYLE LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY
ISSUE OF UP TO 1,02,56,651 PARTLY PAID-UP EQUITY SHARES OF THE FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 20/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 10 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 2,051.33 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARE FOR EVERY 7 (SEVEN) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON THURSDAY, JULY 10, 2025 (THE "ISSUE"). FOR DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 67 OF THE LOF.

BASIS OF ALLOTMENT

The Board of Directors of Kati Patang Lifestyle Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Thursday, July 17, 2025 and closed on Friday, August 01, 2025, and the last date for on-market renunciation of Rights Entitlements was Tuesday, July 22, 2025.

Out of the total 634 Applications for 11208364 Rights Equity Shares, 269 Applications for 471488 Rights Equity Shares were rejected due to technical reason as disclosed in the Letter of Offer. The total number of valid applications received was 365 Application for 10736876 Rights Equity Shares, which was 101.72% of the issue size. In accordance with the Letter of Offer and the Basis of allotment finalized on August 04, 2025, the Registrar to the Issue and BSE Limited ("BSE"), the Designated Stock Exchange for the Issue, the Company has on August 04, 2025, allotted 1,02,56,651 Rights Equity Shares to the successful applicants. All valid applications have been considered for allotment.

1. The breakup of valid applications received through ASBA (after technical rejections) is given below:

Category	Number of Valid Applications Received	Number of Rights Equity Shares applied for	No. of Rights Equity Shares Allotted against Rights Entitlement (A)	No. of Rights Equity Shares Allotted against Additional Rights Equity Shares Applied for (B)	Total Rights Equity Shares Allotted (C=A+B)
Eligible Equity Shareholders	293	5227876	3290821	1937055	5227876
Renounees*	72	5509000	4890173	138602	5028775
Specific Investor#	13	4461000	4418007	37453	4455460
Total	365	10736876	8180994	2075657	10256651

2. Information regarding total Applications received:

Category	Applications Received		Rights Equity Shares Applied for		Rights Equity Shares Allotted			
	Number	%	Number	Value	%	Number	Value	%
Eligible Equity Shareholders	294	46.37	5251607	52516070	46.85	5227876	52278760	50.97
Renounees*	340	53.63	5956757	59567570	53.15	5028775	50287750	49.03
Specific Investor#	13	2.05	4461000	44610000	39.80	4455460	44554600	43.44
Total	634	100	11208364	112083640	100	10256651	102566510	100

*The investors (identified on the basis of PAN) whose names do not appear in the list of Eligible Equity Shareholders on the record date and who hold the REs as on the issue closing date and have applied in the Issue are considered as Renounees.

#Applications from Specific Investors who were unable to apply in compliance with Regulation 77(B)(2) have not been considered under the 'Specific Investors' category for allotment. Further, in cases where Rights Entitlements could not be credited to Specific Investors due to technical issues (fully or partially), but such investors applied in line with their commitment, their applications have been considered for allotment under the non-specific category, to the extent of the position for which the REs could not be credited. For details of Specific Investors please refer Letter submitted by the Company with BSE Limited on July 17, 2025.

Intimation for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the investors has been completed on August 04, 2025. The instructions to SCSBs for unlocking of funds in case of ASBA Application were given on August 04, 2025. The listing application has been filed with BSE on August 04, 2025, and subsequently the listing approval is expected to be received by August 05, 2025, from BSE. The credit of Rights Equity Shares in the dematerialized form to the respective demat account of allottees will be completed by August 05, 2025 with CDSL & NSDL, subject to grant of Listing approval by BSE. Pursuant to the listing and trading approvals granted by BSE, the Rights Equity Shares allotted in the issue are expected to commence trading on BSE with effect from August 06, 2025. The Rights Equity Shares will trade under the ISIN for Partly Paid Equity Shares i.e., IN8237C01023. In accordance with the SEBI Circular dated January 22, 2020, the request for extinguishment of ISIN pertaining to Rights Entitlement has been sent to NSDL and CDSL on 05/02/2025, 05/02/2025, respectively.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

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REGISTRAR TO THE ISSUE



MAS Services Limited
Address: T-34, 2nd Floor, Okhla Industrial Area, Phase - II, New Delhi-110 020.
Telephone: +91 11 2638 7281/82/83, +91 11 4132 0335 E-mail: ipo@masserv.com
Investor Grievance Email: investor@masserv.com Website: www.masserv.com Contact Person: Mr. Sharwan Mangla

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgment slip. **THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE, THE RIGHTS EQUITY SHARES, OR THE BUSINESS PROSPECTS OF THE COMPANY.**

Date: August 05, 2025
Place: Delhi

For Kati Patang Lifestyle Limited
On behalf of the Board of Directors
Sd/- Sanjeev Kumar Jha
Company Secretary and Compliance Officer

The letter of Offer is available on the website of SEBI www.sebi.gov.in, the Stock Exchanges i.e. BSE at www.bseindia.com and the company i.e. www.katipatang.com Investors should note that the investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 21 of the LOF.

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(नियम - 8 (1)) कब्जा सूचना (अचल संपत्ति के लिए)

जम्कि, अधोहस्ताक्षरकर्ता ने यूनियन बैंक ऑफ इंडिया के प्राधिकृत अधिकारी होने के नाते, वित्तीय आस्तियों का प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (2002 का 54) के अधीन तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 की धारा 13(2) के साथ पठित नियम 3 के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए, प्रत्येक खाते के सामने उल्लिखित शक्तियों पर एक मॉग सूचना जारी की है, जिसमें उधारकर्ता से उक्त सूचना प्राप्त होने की तिथि से 60 दिनों के भीतर राशि चुकाने का आह्वान किया गया। उधारकर्ता एवं गारंटर/गारंटर द्वारा राशि चुकाने में विफल रहने के कारण, एतद्वारा उधारकर्ता/गारंटर एवं आम जनता को सूचित किया जाता है कि अधोहस्ताक्षरकर्ता ने नियम 3 के साथ पठित धारा 13(4) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए प्रत्येक खाते के सामने उल्लिखित शक्तियों पर नीचे वर्णित संपत्ति का कब्जा ले लिया है। उधारकर्ता/गारंटर को विशेष रूप से एवं आम जनता को सामान्य तौर से सावधान किया जाता है कि संपत्ति का लेन-देन न करे तथा संपत्ति से संबंधित किसी भी लेन-देन पर यूनियन बैंक ऑफ इंडिया द्वारा नीचे उल्लिखित राशि तथा उस पर संविदात्मक दर पर मरिथम में ब्याज, साथ ही आकस्मिक व्यय, लागत, शुल्क आदि का भार नहान किया जाएगा। उधारकर्ता का ध्यान, अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों की ओर आकृष्ट किया जाता है, जो प्रतिभूत परिस्थितियों के मोहान हेतु उपलब्ध समय के संबंध में है।

क्र. सं.	शाखा का नाम	खाता / उधारकर्ता का नाम तथा पता	बैंककृत / प्रभारित संपत्ति का विवरण	मॉग सूचना की तिथि वकालत राशि	कब्जा की तिथि
1	एच-2 जयपुरिया सनराइज प्लाज, हरिद्वारपुरम, गाजियाबाद	श्री संजीव कपूर पुत्र श्री तिलक राज तथा बंधुकरता श्रीमती शालिनी कपूर पत्नी श्री संजीव कपूर	आवासीय संपत्ति के समस्त वह माग जो श्री संजीव कपूर पुत्र श्री तिलक राज तथा श्रीमती शालिनी कपूर पत्नी संजीव कपूर के नाम पर है। यह एक फ्रीहोल्ड आवासीय संपत्ति है जो प्लॉट संख्या 138 से समाविष्ट, द्वितीय तल, ज्ञान खंड, इंदरपुरम, गाजियाबाद में स्थित है और इसका क्षेत्रफल 146.68 वर्ग मीटर है। सीमाएं इस प्रकार हैं :- उत्तर - प्लॉट संख्या 149, पूर्व - प्लॉट संख्या 137, दक्षिण - 9 मीटर चौड़ी सड़क, पश्चिम - 9 मीटर चौड़ी सड़क।	05 / 02 / 2025 ₹ 12,02,384.35 तथा राशि पर ब्याज	29-07-2025
2	एच-2 जयपुरिया सनराइज प्लाज, हरिद्वारपुरम, गाजियाबाद	श्री ऋषभ राणा पुत्र श्री रवि राणा तथा रवि राणा पुत्र श्री नैन सिंह राणा तथा गारंटर श्री अनिल शर्मा पुत्र श्री रमेश चंद्र शर्मा	आवासीय प्लेट संख्या एच-3 ए के समस्त वह माग, जो प्लॉट संख्या 4/498 सेक्टर-4 वसुंधरा गाजियाबाद- 201010 में स्थित है, जिसका क्षेत्रफल 700.00 वर्ग फुट है, जो श्री ऋषभ राणा पुत्र श्री रवि राणा तथा रवि राणा पुत्र श्री नैन सिंह राणा के नाम पर है। निम्नलिखित सीमाएं हैं :- उत्तर - 18 मीटर सड़क, पूर्व - प्लॉट संख्या 497, दक्षिण - प्लॉट संख्या 442, पश्चिम - 12 मीटर सड़क।	05 / 02 / 2025 ₹ 157,1426.35 तथा राशि पर ब्याज	29-07-2025
3	वसुंधरा शाखा प्लॉट संख्या 436 एरसन आर्कड गाजियाबाद, उत्तर प्रदेश	जनम फजल रहमान, जनम शहाबाद रहमान नैसरुल एफ रहमान एंड संस	व्यापारिक दुकान संख्या एएसए 42 के समस्त वह माग, जो नबीन फल सक्की मंडी साहिबाबाद गाजियाबाद उत्तर प्रदेश 201012 में स्थित है, जिसका अक्षांश उत्तर में 28.664127, पूर्व में 77.354156 है, सीमा इस प्रकार है :- उत्तर में - मंडी रोड 16 फीट, दक्षिण में - सविन लेन, पूर्व में - दुकान संख्या एएसए41, पश्चिम में - दुकान संख्या एएसए43	21.04.2025 ₹ 55,88,627.81 तथा राशि पर ब्याज	01-08-2025

दिनांक : 01-08-2025, स्थान : गाजियाबाद

प्राधिकृत अधिकारी, यूनियन बैंक ऑफ इंडिया

PERFECTPAC LIMITED

Regd. Office: 910, Chiranjiv Tower-43, Nehru Place, New Delhi-110019
Phone No. 011-26441015-18, Website: www.perfectpac.com
Email: compliance@perfectpac.com
CIN No.: L72100DL1972PLC005971

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

PARTICULARS	Quarter Ended		Year Ended	
	30.06.2025	31.03.2025	30.06.2024	31.03.2025
	Unaudited	Audited	Unaudited	Audited
Total Income from operations	2,967.74	3,160.88	2,833.06	11,345.88
Net Profit for the period (before Tax, Exceptional and/or Extraordinary Items)	161.63	95.21	102.29	424.88
Net Profit for the Period before tax (after Exceptional and/or Extraordinary Items)	161.63	95.21	102.29	424.88
Net Profit for the period after tax (after Exceptional and/or Extraordinary Items)	121.45	68.45	76.64	315.20
Total Comprehensive Income for the period (Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax))	121.45	70.25	76.64	317.00
Equity Share Capital	133.26	133.26	133.26	133.26
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	3,619.89
Earnings Per Share of ₹ 2/- each				
1. Basic (₹)	1.82	1.03	1.15	4.73
2. Diluted (₹)	1.82	1.03	1.15	4.73
	Not Annualised	Not Annualised	Not Annualised	Not Annualised

NOTES:

- The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on August 04, 2025. The Statutory Auditors of the Company have carried out limited review of the aforesaid results.
- The above is an extract of the detailed format of unaudited financial results for the quarter ended June 30, 2025, filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Financial Results for the quarter ended June 30, 2025 along with Limited Review Report is available on stock exchange website at www.bseindia.com and on Company's website (<https://perfectpac.com/wp-content/uploads/2025/08/Unaudited-Financial-Results-for-the-quarter-ended-June-30-2025.pdf>). The same can be accessed by scanning the QR code provided below.



For Perfectpac Limited
Sanjay Rajgarhia
(Chairman and Managing Director)
DIN: 00154167

Place : New Delhi

Date : 04.08.2025

THIS IS A PUBLIC ANNOUNCEMENT FOR AN INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the Draft Red Herring Prospectus)

NEOCHEM

Enabling Growth

NEOCHEM BIO SOLUTIONS LIMITED

(Formerly known as Neochem Bio Solutions Private Limited and Neochem Technologies Private Limited)

CORPORATE IDENTIFICATION NUMBER: U24304GJ2017PLC097754

Our Company was originally formed as a partnership firm under the Indian Partnership Act, 1932 ("Partnership Act") in the name and style of "M/s Vinayak Dyes & Chemical Industries", pursuant to Deed of Partnership dated March 6, 1978. Vinayak Dyes & Chemical Industries was changed to "Neochem Technologies" with effect from January 6, 2006 and further the firm was converted from Partnership Firm to Private Limited company under Part I chapter XXI of the Companies Act, 2013 and received a Certificate of Incorporation from Registrar of Companies, Ahmedabad at Gujarat on June 6, 2017 as "Neochem Technologies Private Limited". Furthermore, the name of our Company was changed from Neochem Technologies Private Limited to Neochem Bio Solutions Private Limited and Certificate of Name changed dated March 18, 2025 was received by the Company. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our shareholders resolution dated March 26, 2025, and the name of our Company was changed to "Neochem Bio Solutions Limited". A fresh certificate of incorporation consequent upon conversion from a Private Limited company to Public Limited company dated April 15, 2025 was issued by the Registrar of Companies, Central Processing Centre. For details of the change in the registered office of our Company, see "History and Certain Corporate Matters" on page 200 of the Draft Red Herring Prospectus.

Registered Office: 303, W1, Opp. Vikramnagar Colony, Off. Iscon - Ambli Road, Ambli, Ahmedabad - 380058, Daskroi, Gujarat, India.

Website: www.neochem.in; E-Mail: compliance@neochem.in; Telephone No: +91-079-35217792

Company Secretary and Compliance Officer: Shradha Sarthak Agarwal; Chief Financial Officer: Pradip Ramniklal Solanki

PROMOTERS OF OUR COMPANY: SWAPNIL RAMESHBHAI MAKATI AND HEMANGINI SWAPNIL DATHIA

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 47,50,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF NEOCHEM BIO SOLUTIONS LIMITED (FORMERLY KNOWN AS NEOCHEM BIO SOLUTIONS PRIVATE LIMITED & NEOCHEM TECHNOLOGIES PRIVATE LIMITED), ("NEOCHEM" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹(●) PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹(●) PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹(●) LAKHS (THE "ISSUE"), OF WHICH (●) EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹(●) PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹(●) PER EQUITY SHARE AGGREGATING TO ₹(●) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF (●) EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹(●) PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹(●) PER EQUITY SHARE AGGREGATING TO ₹(●) LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE (●) AND (●)%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ADVERTISED IN ALL EDITION OF (●) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF (●) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND GUJARATI EDITION OF (●) (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED). AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS, KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 305 OF THE DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least 3 (three) additional Working Days after such revision of the Price Band, subject to the total Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH AND THE ISSUE PRICE IS (●) TIMES OF THE FACE VALUE

This Issue is being made through the Book Building Process. In terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RBIs using the UPI Mechanism. If applicable, in which the corresponding Bid Amounts will be blocked by the SCBS or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 320 of the Draft Red Herring Prospectus.

This Public Announcement is made pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 vide notification dated March 03, 2025.

The DRHP filed with the NSE EMERGE shall be made available for the public comments, if any, for the period of at least 21 days from the date of such filing and hosting the same on the website of the NSE at www.nseindia.com, website of the Issuer at www.neochem.in and on the website of BRLM i.e. Vivro Financial Services Private Limited at www.vivro.net. Our Company invites the public to give their comments on the DRHP filed with the NSE, with respect to the disclosures made in the DRHP. The members of the public are requested to send the copies of their comments to NSE EMERGE and/or Company Secretary and the Compliance Officer of the Issuer and/or BRLM at their respective address mentioned below and the same should reach on or before 5:00 P.M. on the 21st day from the aforesaid date of filing of DRHP with NSE EMERGE.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of investors is invited to the section titled "Risk Factors" on page 31 of the Draft Red Herring Prospectus.

Any investment decision may only be taken after the red herring prospectus ("Red Herring Prospectus" or "RHP") has been filed with RoC and must be based solely on the basis of such RHP, as there may be any material changes in the RHP from the DRHP. Equity Shares, when offered through RHP are proposed to be listed on NSE EMERGE.

For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of the Association and number of Equity Shares subscribed by them, see "Capital Structure" on page 87 of the DRHP. The Liability of the members of our company is limited.

For details of the main objects of the issuer as contained in the Memorandum of the Association, see "History and Certain Corporate Matters" on page 200 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE

VIVRO
Vivro Financial Services Private Limited
Vivro House, 11 Shashi Colony,
Opp Suvhida Shopping Center,
Paldi, Ahmedabad - 380007
Gujarat, India.
Telephone: +91-79-4040 4242
E-mail id: investors@vivro.net
Investor Grievance Id:
investors@vivro.net
Website: www.vivro.net
Contact Person: Knulli Saraiya/Jay Dodiya
SEBI Registration No.: INM000010122
CIN: U67120GJ1999PTC029182

REGISTRAR TO THE ISSUE

MUFG
MUFG Intime India Private Limited
(Formerly known as
Link Intime India Private Limited)
C-101, 247 Park, L B S Marg, Vikhroli (West),
Mumbai 400083, (Maharashtra), India.
Telephone: +91 810 811 4949
Website: www.in.mpmu.mufg.com
Email ID: neochem.smeipo@in.mpmu.mufg.com
Investor Grievance:
neochem.smeipo@in.mpmu.mufg.com
Contact Person: Shanti Gopalkrishnan
SEBI Registration No.: INR00004058
CIN: U67190MH1999PTC118368

COMPANY SECRETARY AND COMPLIANCE OFFICER

NEOCHEM
Shradha Sarthak Agarwal
Company Secretary and Compliance Officer
303, W1, Opp. Vikramnagar Colony, Off. Iscon - Ambli Road,
Ambli, Ahmedabad - 380058, Daskroi, Gujarat, India.
Telephone: +91-079-35217792
Email id: compliance@neochem.in
Website: www.neochem.in
Investors can contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, such as non-receipt of Letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.

All the capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in DRHP.

For, Neochem Bio Solutions Limited

Sd/-
Shradha Sarthak Agarwal
Company Secretary & Compliance Officer

Date : August 4, 2025

Place : Ahmedabad

Neochem Bio Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and considerations, to make initial public issue of Equity Shares and has filed DRHP with NSE EMERGE on August 4, 2025. The DRHP is available on the website of NSE at www.nseindia.com. Issuer at www.neochem.in and on the website of BRLM i.e. Vivro Financial Services Private Limited at www.vivro.net. Any potential investor should note that the investment in the Equity Shares involves high degree of risk and for details relating to such risk kindly refer "Risk Factors" on page 31 of the DRHP. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

There will be no public offering of the Equity Shares in the United States.

KIRIN ADVISORS

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This advertisement does not constitute an offer or an invitation or a recommendation to purchase, to hold, to subscribe, or to sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated July 08, 2025, the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE" or "Stock Exchange"), and the Securities and the Exchange Board of India ("SEBI").

KATI PATANG KATI PATANG LIFESTYLE LIMITED

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Suri Capital & Leasing Private Limited" vide Certificate of Incorporation dated March 10, 1992, issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Further, the name of our Company was changed to "Virtualsoft Systems Limited" on February 06, 2001, and further to "Kati Patang Lifestyle Limited" on December 24, 2024, and a fresh certificate of incorporation was obtained. For details relating to change of registered office, please see "General Information" on page 42 of the Letter of Offer dated July 08, 2025 ("LOF").

Registered Office: S-101, Panchsheel Park, New Delhi-110017, India

Telephone No.: +91-11-42701491 | Email: cs@amkatipatang.com | Website: www.katipatang.com

Contact Person: Mr. Sanjeev Kumar Jha (Company Secretary & Compliance Officer); Corporate Identification Number: L72200DL1992PLC047931

PROMOTERS OF THE COMPANY: MR. GOKUL NARESH TANDAN

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF KATI PATANG LIFESTYLE LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY
ISSUE OF UP TO 1,02,56,651 PARTLY PAID-UP EQUITY SHARES OF THE FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 20/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 10 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 2,051.33 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARE FOR EVERY 7 (SEVEN) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON THURSDAY, JULY 10, 2025 (THE "ISSUE"). FOR DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 67 OF THE LOF.

BASIS OF ALLOTMENT

The Board of Directors of Kati Patang Lifestyle Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Thursday, July 17, 2025 and closed on Friday, August 01, 2025, and the last date for on-market renunciation of Rights Entitlements was Tuesday, July 22, 2025. Out of the total 634 Applications for 11208364 Rights Equity Shares, 269 Applications for 471488 Rights Equity Shares were rejected due to technical reason as disclosed in the Letter of Offer. The total number of valid applications received was 365 Application for 10736876 Rights Equity Shares, which was 101.72% of the issue size. In accordance with the Letter of Offer and the Basis of allotment finalized on August 04, 2025, the Registrar to the Issue and BSE Limited ("BSE"), the Designated Stock Exchange for the Issue, the Company has on August 04, 2025, allotted 1,02,56,651 Rights Equity Shares to the successful applicants. All valid applications have been considered for allotment.

1. The breakup of valid applications received through ASBA (after technical rejections) is given below:

Category	Number of Valid Applications Received	Number of Rights Equity Shares applied for	No. of Rights Equity Shares Allotted against Rights Entitlement (A)	No. of Rights Equity Shares Allotted against Additional Rights Equity Shares Applied for (B)	Total Rights Equity Shares Allotted (C=A+B)
Eligible Equity Shareholders	293	5227876	3290821	1937055	5227876
Renouncees*	72	5509000	4890173	138602	5028775
Specific Investor#	13	4461000	4418007	37453	4455460
Total	365	10736876	8180994	2075657	10256651

2. Information regarding total Applications received:

Category	Applications Received		Rights Equity Shares Applied for		Rights Equity Shares Allotted			
	Number	%	Number	Value	Number	Value	%	
Eligible Equity Shareholders	294	46.37	5251607	52516070	46.85	5227876	52278760	50.97
Renouncees*	340	53.63	5956757	59567570	53.15	5028775	50287750	49.03
Specific Investor#	13	2.05	4461000	44610000	39.80	4455460	44554600	43.44
Total	634	100	11208364	112083640	100	10256651	102566510	100

*The investors (identified on the basis of PAN) whose names do not appear in the list of Eligible Equity Shareholders on the record date and who hold the REs as on the issue closing date and have applied in the Issue are considered as Renouncees.

#Applications from Specific Investors who were unable to apply in compliance with Regulation 77(B)(2) have not been considered under the "Specific Investors" category for allotment. Further, in cases where Rights Entitlements could not be credited to Specific Investors due to technical issues (fully or partially), but such investors applied in line with their commitment, their applications have been considered for allotment under the non-specific category, to the extent of the position for which the REs could not be credited. For details of Specific Investors please refer Letter submitted by the Company with BSE Limited on July 17, 2025.

Intimation for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the investors has been completed on August 04, 2025. The instructions to SCBS for unblocking of funds in case of ASBA. Application were given on August 04, 2025. The listing application has been filed with BSE on August 04, 2025, and subsequently the listing approval is expected to be received by August 05, 2025, from BSE. The credit of Rights Equity Shares in the dematerialized form to the respective demat account of allottees will be completed by August 05, 2025 with CDSL & NSDL, subject to grant of Listing approval by BSE. Pursuant to the listing and trading approvals granted by BSE, the Rights Equity Shares allotted in the issue are expected to commence trading on BSE with effect from August 0